Danielle Sullivan
Johnson County Community College
Darcy Johnson
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Leah Nicholson
University of Kansas
CHAPTER ONE
OVERVIEW OF FAFSA
CHANGES
23-24 FAFSA
01 – Opened October 1
02 – FSAID – Student + 1 Parent
Listed on the FAFSA
03 – FSAID Not Required to Start
04 – Either Student or Parent Could Complete Entire FAFSA Except Signature
05 – IRS Data Retrieval Tool
06 – Expected Family Contribution
07 – List Up to 10 Colleges
08 – Signature Page Option

24-25 FAFSA
01 – Opens Mid-Late December
02 – FSAID – Student + All Contributors Listed on the FAFSA
03 – FSAID Required to Start
04 – New Terminology
05 – Role Based Completion
06 – Consent
07 – IRS Direct Data Exchange
08 – Fewer Questions
09 – Provisional Independent Student
10 – Assets
11 – List Up to 20 Colleges
12 – Student Aid Index
13 – No Signature Page Option
14 – Enrollment Intensity
ROLE BASED – each contributor will need to complete their own section on the FAFSA.

FTI – Federal Tax Information – Information pulled directly from the IRS Direct Data Exchange.

FAFSA SUBMISSION SUMMARY – Replaces the Student Aid Report (SAR).

CONTRIBUTOR - any individual required to provide consent and approval for federal tax information along with their signature on the FAFSA® form, including the student; the student’s spouse; a biological or adoptive parent; or the parent’s spouse (stepparent).

CONSENT – each contributor must provide their consent. No Consent = no financial aid.

STUDENT AID INDEX – replaces the Expected Family Contribution (EFC) as a formal evaluation of a student’s approximate financial resources to contribute toward their postsecondary education for a specific award year.

UNUSUAL CIRCUMSTANCES – conditions that justify a financial aid administrator making an adjustment to a student’s dependency status, based on an unusual situation.

PROVISIONAL INDEPENDENT STUDENT – Students with unusual circumstances can be assigned this status and receive an estimated SAI. Schools must follow up.

FAMILY SIZE – Replaces the term Household Size.

SPECIAL CIRCUMSTANCES – extenuating situations that impact the student’s financial condition, such as loss of income.
Invite Parents to your FAFSA Form

You will need to provide information for your parents. Based on your answers in the previous section, you'll need to provide information about both of your parents on your FAFSA form. You can invite your family members to your form to help you complete all required sections.

Enter names of parents, identified on the prior page, and we'll send electronic requests on your behalf.

Parent

First Name: 
Last Name: 
Date of Birth: 

Parent Spouse (optional)

First Name: 
Last Name: 
Date of Birth: 

Social Security Number (SSN)

My parent doesn't have a SSN

Email Address: 
Confirm Email Address: 

Invite Parent

Previous

Continue
Provide Consent or Be Ineligible for Federal Student Aid

Summary
Your consent is needed to retrieve and disclose federal tax information (FTI). With your consent, we can obtain tax return information automatically from the IRS to help you complete the FAFSA form. If you don't provide consent, you will not be eligible for federal student aid, including grants and loans. You must provide consent even if you didn't file a U.S. federal tax return or any tax return at all.

- Get your 2022 tax return information for the 2024-25 FAFSA form.
- FTI is used to determine your eligibility for federal student aid.
- Tax return information is required to complete the FAFSA form.

Under penalty of law, I certify that I am the individual associated with the FSA ID log in credentials used to access the FAFSA form to provide the necessary approval and consent for the disclosure and use of my federal tax information (FTI) from the U.S. Department of the Treasury. By accepting below I approve and consent to:

- The U.S. Department of Education to disclose my Social Security number, last name, and date of birth to the U.S. Department of the Treasury in order to obtain my FTI only for the purpose of determining the eligibility for, and the amount of federal student aid for myself or others for which I participated and shared my FTI by a program authorized under part A, part B, part C, or part D of Title IV of the Higher Education Act of 1965, as amended.

- The use of my FTI by U.S. Department of Education officials and contractors (as defined in 26 U.S.C. § 6109(h)(13)), only for the purpose of determining the eligibility for, and amount of, federal student aid for myself or others for which I participated and shared my FTI by a program authorized under Title I of the Higher Education Act of 1965, as amended.

- The U.S. Department of Education to re-disclose my FTI received from the U.S. Department of the Treasury, pursuant to 26 U.S.C. § 6109(h)(3), which includes:
  - institutions of higher education participating in the federal student aid programs authorized under the Higher Education Act of 1965, as amended;
  - state higher education agencies and scholarship organizations designated prior to Dec. 16, 2016, by the Secretary of Education;
  - the use of my FTI for the application, award, and administration of student aid awarded by the federal government, institutions of higher education, state higher education agencies, and designated scholarship organizations.

- The re-disclosure of my FTI to any future 2024-25 FAFSA forms for which I elect to participate (e.g., if I elect to participate in my child's FAFSA form or to complete my own FAFSA form after participating in another FAFSA form). My FTI will be re-disclosed to these additional applications upon my affirmation to participate.

- The U.S. Department of Education to provide my FTI to the Internal Revenue Service for the purpose of verifying information on my federal tax return.

By approving and consenting, I further understand:

- My approval and consent are a condition of my eligibility or of others for which I have participated and shared my FTI for federal student aid, even if I did not file a U.S. federal tax return.

- FTI received from the U.S. Department of Treasury will supersede any manually entered financial or income information on the FAFSA form.

- The U.S. Department of Education may request updated tax information from the U.S. Department of Treasury once consent is provided. If FTI has changed (e.g., amended return filed with revised FTI), then eligibility for and amounts of federal, state, and institutional financial aid may change.

- If I do not approve and consent to the disclosure of my FTI, the U.S. Department of Education will be unable to calculate my eligibility for federal student aid or the eligibility of others who have requested that I share my FTI on their FAFSA form.

- I am permitted to revoke my approval and consent for the disclosure and use of my FTI, as outlined herein, at StudentAid.gov. However, by revoking such approval and consent, neither I nor other applicants for which I participated and shared my FTI will be eligible for future federal student aid and/or other financial aid programs that use FTI to make determinations for eligibility of aid awarded by an institution of higher education, state higher education agency, or other designated scholarship organization.

The Student Will Be Ineligible for Federal Student Aid
You did not agree to the terms on this page. The student will not be eligible for federal student aid, including grants and loans, if you don't agree to the terms.

Select “Provide Consent” to provide your consent.
WHAT CONTRIBUTORS NEED TO COMPLETE THE FAFSA

FSAID

TAX RETURNS

ASSETS

COLLEGES

FEDERAL BENEFITS

CHILD SUPPORT RECEIVED
CASH, SAVINGS, CHECKING
INVESTMENT NET WORTH
BUSINESS/FARM NET WORTH
What We Don’t Know

01 FSAID PROCESS
What will this process look like for individuals without a Social Security Number?

02 MANUAL PROCESS
What will the manual income and tax information entry process look like?

03 COMMENT PERIOD
Will specific questions on the FAFSA be changed based on feedback from the open comment period?

04 VERIFICATION
What will verification look like in the future? More? Less?
CHAPTER TWO
STUDENTAID.GOV ACCOUNT
(formerly known as FSA ID)
Who Needs an Account?

Dependent Student Example

Student
Role = Applicant

Parent
Role = parent contributor

Parent's Partner or Spouse (maybe)
Role = parent contributor

Did Parent and Parent's Partner or Spouse file taxes jointly with each other in base tax year (2022)?

No

Parent will need account to provide approval and consent

Yes

Parent's Partner or Spouse will need account to provide approval and consent

Only one parent contributor will need account to provide approval and consent
Who Needs an Account?

Independent Student Example

**Student**
Role = Applicant

**Student Spouse (maybe)**
Role = spouse contributor

- Did Student and Student's Spouse file taxes jointly with each other in base tax year (2022)?
  - No: Student's spouse will need account to provide approval and consent
  - Yes: Only student will need account to provide approval and consent
Account Creation

- [https://studentaid.gov/fsaid/create-account/launch](https://studentaid.gov/fsaid/create-account/launch)
- Process remains virtually unchanged for those with a Social Security Number
  - Account will require a verifiable email address
- Account must be created AND verified through Social Security Administration before the FAFSA can be completed
  - Verification process is up to 3 business days
Account Creation without an SSN

- Will check "I don’t have a Social Security Number" box
- Will answer a series of knowledge-based identity questions
- If user passes the knowledge-based process, account created and able to use immediately
- If user fails the knowledge-based process, additional process will be available to create account
  - Provide Federal Student Aid with identity documents
- If cannot create an account, a paper FAFSA will need to be submitted
ID Match & Verification Flow

START

User has SSN?

Social Security Admin. Match

User updates information or contacts SSA to resolve

Knowledge-based verification

User Identity Verified

ID Proofing

Yes

No

Yes

No
FAQs & Tips

What if I don't create my account early?
You can start your FAFSA, but cannot provide approval and consent until the SSA database match has been successfully completed.

When should I create my account?
If you have a social security number, now. Just remember to keep your user name and password in a safe location.

Do I need to create a new account if I have an FSA ID already?
No. In fact, since your account is tied to your SSN, you cannot create a second account.

Can my parent create my account for me?
No. It is important that only the account owner has control of their user name and password information since this is how approval and consent is provided to the IRS.
CHAPTER THREE
PARENT PROCESS/SCENARIOS
WHO IS MY PARENT? DIVORCED OR SEPARATED

- Parent of Record is no longer the residential parent
- Parent of Record will now be the parent who provides more than 50% of the financial support for the student in the preceding 12 months
  - If it is an even 50/50 split, it is then the parent who has the greater income or assets
- How does child support factor into the more than 50%?
  - The amount of child support is contributed to the parent paying child support when calculating who is providing more than 50% of the student's support
Tell Us About Your Parents

On the FAFSA® form, your “Parent” is your legal (biological or adoptive) parent or stepparent who supports you financially.

Are your parents married to each other?
- Yes
- No

You will need to provide information for your parents

Based on your answers in this section, you will need to provide information about both of your parents on your FAFSA form. You can invite your parents to your form so they can complete their required sections.

Tell Us About the Student’s Parents

Are the parents married to each other?
- Yes
- No

Do the parents live together?
- Yes
- No

Did one parent provide more financial support than the other parent over the past 12 months?
- Yes
- No

Has the parent you identified in the previous question remarried?
- Yes
- No
The student is asked to enter in personal information about their parents in order to send them an invite to their FAFSA form.
Scenarios

01 Parents married to each other
Would need to invite one parent. Could invite other parent if first one fails to complete. Both will have info listed on FAFSA.

02 Parents divorced or separated
Would need to invite parent who is providing more than 50% of financial support.

03 Parents not married but live together
Would need to invite one parent. Could invite other parent if first one fails to complete. Both will have info listed on FAFSA.

04 Parent of record remarried
Spouse will need to be included on FAFSA. Parent will send invitation if spouse needs to be a contributor for approval and consent.
CHAPTER FOUR

UNUSUAL CIRCUMSTANCES
• BORN BEFORE JANUARY 1, 2001
• MARRIED
• ACTIVE DUTY/VETERAN
• CHILDREN OR OTHER DEPENDENTS
• ORPHAN
• WARD OF THE COURT
• FOSTER CARE
• EMANCIPATED MINOR
• LEGAL GUARDIANSHIP
• HOMELESS
WHO CAN MAKE A HOMELESS DETERMINATION?

Did any of the following determine the student was homeless or at risk of becoming homeless?

Select all that apply.

- Director or designee of an emergency or transitional shelter, street outreach program, homeless youth drop-in center, or other program serving those experiencing homelessness
- The student’s high school or school district homeless liaison or designee
- Director or designee of a project supported by a federal TRIO or GEAR UP program grant
- Financial aid administrator (FAA)
- None of these apply.

Previous

Continue
If the student selects yes, they will be allowed to submit the FAFSA without parental information and assigned a status of Provisional Independent Student. An unofficial SAI will be calculated, but the student must follow up with the school. A Financial Aid Administrator will make a determination regarding dependency.
If the student does not have unusual circumstances, but their parent is unwilling to provide their information. Parental information is skipped, and the student has the option to receive a Direct Unsubsidized Loan only. NO PELL GRANTS, NO SUBSIDIZED LOAN. The student is considered a Provisionally Independent student and must follow up with their college.
Have students follow up with the colleges to see what documentation they will need to confirm their unusual circumstance because until the student’s circumstances are verified and documented by the student’s financial aid office, they will not have an official SAI calculated. Therefore, no eligibility. Financial Aid Offices are required to follow up with Provisionally Independent Students 60 days after enrollment.

Please come to our session on October 17th 9:30-11 for a deep dive into the upside down of Unusual & Special Circumstances.
CHAPTER FIVE

FAFSA CHANGES
For 2024-2025, the form will now ask if the family size is different than the number of individuals claimed on their 2022 taxes.
Although the FAFSA will still ask for number in college, the formula to determine a student's aid eligibility will no longer take the number in college into consideration. This may cause some students to lose aid eligibility that they were previously receiving.
Students can now select up to 20 colleges on their FAFSA.
QUESTIONS LEAVING THE 2024-2025 FAFSA

- HOUSING CHOICE (ON-CAMPUS, OFF-CAMPUS, WITH PARENT)
- UNTAXED INCOME THAT DOES NOT APPEAR ON 1040
- FEDERAL WORK-STUDY QUESTION
- TAXABLE EARNINGS FROM NEED-BASED EMPLOYMENT
- STUDENT’S DRIVER’S LICENSE NUMBER AND STATE
- HIGHEST SCHOOLING COMPLETE BY PARENT
- COLLEGE DEGREE OR CERTIFICATE THE STUDENT WILL WORK ON WHEN THEY BEGIN THE SCHOOL YEAR
- IF A SCHEDULE 1 WAS FILED
- DISLOCATED WORKER
How the SAI formula is different

• Reduces number of income items and allowances against income
  -- Income Protection Allowance is higher
• Changes items included as assets
  -- Child support received in most recent calendar year
  -- Net worth of all businesses and for-profit farms
• Changes to definition of Family Size
• Removes number in college
• Allows for negative SAI up to -1500
• No allowance to prorate SAI for periods other than nine months
• Implements separate Pell grant eligibility determination
• Available income can be negative
Changes to Income Data

**Expected Family Contribution (EFC)**
- AGI (tax filers) or income earned from work (non-tax filers)
- Deductible payments to SEP/SIMPLE/KEOGH/Other
- Tax-exempt interest
- Untaxed portions of IRA distributions and pensions (excluding rollovers)
- Payments to tax-deferred pension and retirement savings plans
- Child support received
- Housing, food, and other allowances paid to members of the military, clergy, and others
- Veterans noneducation benefits
- Other untaxed income
- Money received by or paid on student's behalf

**Student Aid Index (SAI)**
- AGI
- Deductible payments to SEP/SIMPLE/KEOGH/Other
- Tax-exempt interest
- Untaxed portions of IRA distributions and pensions (excluding rollovers)
- Foreign income exclusion
Changes to Allowances Against Income

**Expected Family Contribution (EFC)**
- Taxable college grant and scholarship aid reported as income
- Education credits
- Taxable earnings from need-based employment
- U.S. income tax paid (or foreign equivalent)
- Income protection allowance
- Employment expense allowance
- Social Security tax allowance
- Child support paid
- Combat pay or special combat pay
- Cooperative education employment earnings
- State and other tax allowance

**Student Aid Index (SAI)**
- Taxable college grant and scholarship aid reported as income
- Education credits
- Federal Work-Study
- U.S. income tax paid (or foreign equivalent)
- Income protection allowance
- Employment expense allowance
- Payroll tax allowance
Changes to Asset Information

**Expected Family Contribution (EFC)**
- Cash, savings, and checking
- Net worth of investments, including real estate (excluding primary residence)
- Adjusted net worth of business and/or farm (excluding businesses with fewer than 100 full-time employees or family farms)

**Student Aid Index (SAI)**
- Cash, savings, checking, time deposits, and money market funds
- Net worth of investments, including real estate (excluding primary residence)
- Adjusted net worth of business and/or farm
- Annual child support received
Changes to Allowances Against Assets

Expected Family Contribution (EFC)
• Education savings and asset protection allowance

Student Aid Index (SAI)
• Asset protection allowance
Exempt From Asset Reporting – Dependent Students

01. **Applicant Qualifies for a Maximum Pell**

02. **AGI + Schedules**
   - Applicant's parents' 2022 combined AGI is less than $60,000 and they do not file a Schedule A, B, D, E, F, or H AND
   - They do not file a Schedule C, OR their Schedule C has a net business income of not more than a $10,000 loss or gain

03. **Means Tested Benefits**
   - Applicant or applicant's parent(s) received a benefit under a means-tested Federal benefit program during 2022 or 2023 calendar year
Exempt From Asset Reporting — Independent Students

01 APPLICANT QUALIFIES FOR A MAXIMUM PELL

02 AGI + SCHEDULES
Applicant's (and spouse, if applicable) 2022 combined AGI is less than $60,000 and they do not file a Schedule A, B, D, E, F, or H AND
   They do not file a Schedule C, OR
   Their Schedule C has a net business income of not more than a $10,000 loss or gain

03 MEANS TESTED BENEFITS
Applicant or applicant's spouse, if applicable, received a benefit under a means-tested Federal benefit program during 2022 or 2023 calendar year
Qualified Education Savings Accounts – 529 Plans

01 COUNTED AS PARENTS’ ASSET
Dependent student is beneficiary

02 COUNTED AS STUDENT’S ASSET
Independent student is beneficiary

03 NO MORE COMBINED 529 VALUE
Parent will no longer include the value of educational savings accounts for other children
As of the date of filing the FAFSA, what is the current value of investments, businesses, and/or farms minus debts currently owed against those same items.

- **Investment Net Worth**
  - Do not include the home in which you live as an investment or debt.
  - Includes market value of land, buildings, machinery, equipment, inventory, etc.
  - Debt is only those debts for which the business or farm was used as collateral.
  - If primary residence is on the farm, exclude the value/debt of the residence.

- **Value of Home**
- **Business and/or Farm Value**
1. **Simplified Process**

More information accessed through data exchange = less information students/parents have to provide

2. **Increased Pell eligibility**

While a few students might lose Pell eligibility due to the changes, we are seeing an overall increase in the number of students eligible for Pell.
CHAPTER SEVEN
CALCULATING PELL GRANTS
A student may also qualify for a different Pell Grant amount through the SAI calculation. Enrollment intensity, cost of attendance, and lifetime Pell limits also affect eligibility.

### Minimum & Maximum Pell Grants

**Determine the student & parent’s state of legal residence** – Alaska and Hawaii have different Poverty Guidelines.

**Determine the parent marital status**

**Maximum Pell**
- Single Parent – Parent AGI \( \geq 225\% \)
  - Example: Family size of 3 = $51,818
- 2 Parents – Parent AGI \( \geq 175\% \)
  - Example: Family size of 3 = $40,303

**Minimum Pell**
- Single Parent – Parent AGI \( \geq 325\% \)
  - Example: Family size of 3 = $74,848
- 2 Parents – Parent AGI \( \geq 275\% \)
  - Example: Family size of 3 = $63,333

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<table>
<thead>
<tr>
<th>Family Size</th>
<th>2022 Poverty Guideline</th>
<th>Max Pell Parent AGI Limit (225% of Poverty Guideline)</th>
<th>Min Pell Parent AGI Limit (325% of Poverty Guideline)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>$18,310</td>
<td>$41,198</td>
<td>$59,508</td>
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<td>$23,030</td>
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</table>

9+ Add $4,720 to the poverty guideline for each additional person. Then multiply the AGI by 225% (Max Pell) or 325% (Min Pell) to determine the Parent AGI Limit.

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<table>
<thead>
<tr>
<th>Family Size</th>
<th>2022 Poverty Guideline</th>
<th>Max Pell Parent AGI Limit (175% of Poverty Guideline)</th>
<th>Min Pell Parent AGI Limit (275% of Poverty Guideline)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>$18,310</td>
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<tr>
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<td>$23,030</td>
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</tbody>
</table>

9+ Add $4,720 to the poverty guideline for each additional person. Then multiply the AGI by 175% (Max Pell) or 275% (Min Pell) to determine the Parent AGI Limit.
A student may qualify for a different Pell Grant amount through the SAI calculation. Enrollment intensity, cost of attendance, and lifetime Pell limits affect eligibility.

### Determine state of legal residence then determine student marital status

#### Maximum Pell
- **Single Parent Student** – AGI \( \geq 225\% 
  - Example: Family size of 3 = $51,818
- **Student is a parent and married** – Student AGI \( \geq 175\%
  - Example: Family size of 3 = $40,303
- **Student is not a parent** – Student AGI \( \geq 175\%
  - Example: Family size of 2 = $32,043

#### Minimum Pell
- **Single Parent Student** – AGI \( \geq 400\%
  - Example: Family size of 3 = $92,120
- **Student is a parent and married** – Student AGI \( \geq 350\%
  - Example: Family size of 3 = $80,605
- **Student is not a parent** – Student AGI \( \geq 275\%
  - Example: Family size of 2 = $50,353

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<table>
<thead>
<tr>
<th><strong>Student Is a Single Parent</strong></th>
<th>2022 Poverty Guideline</th>
<th>Max Pell Student AGI Limit (225% of Poverty Guideline)</th>
<th>Min Pell Student AGI Limit (400% of Poverty Guideline)</th>
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Add $4,720 to the poverty guideline for each additional person. Then multiply the AGI by 225% (Max Pell) or 400% (Min Pell) to determine the Student AGI Limit.

<table>
<thead>
<tr>
<th><strong>Student Is a parent but not a Single Parent</strong></th>
<th>2022 Poverty Guideline</th>
<th>Max Pell Student AGI Limit (175% of Poverty Guideline)</th>
<th>Min Pell Student AGI Limit (350% of Poverty Guideline)</th>
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Add $4,720 to the poverty guideline for each additional person. Then multiply the AGI by 175% (Max Pell) or 350% (Min Pell) to determine the Student AGI Limit.

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<th><strong>Student is not a Parent</strong></th>
<th>2022 Poverty Guideline</th>
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<th>Min Pell Student AGI Limit (275% of Poverty Guideline)</th>
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<td>$23,030</td>
<td>$40,303</td>
<td>$63,333</td>
</tr>
<tr>
<td>4</td>
<td>$27,750</td>
<td>$48,563</td>
<td>$76,313</td>
</tr>
<tr>
<td>5</td>
<td>$32,470</td>
<td>$56,823</td>
<td>$89,293</td>
</tr>
<tr>
<td>6</td>
<td>$37,190</td>
<td>$65,083</td>
<td>$102,273</td>
</tr>
<tr>
<td>7</td>
<td>$41,910</td>
<td>$73,343</td>
<td>$115,253</td>
</tr>
<tr>
<td>8</td>
<td>$46,630</td>
<td>$81,603</td>
<td>$128,233</td>
</tr>
</tbody>
</table>

Add $4,720 to the poverty guideline for each additional person. Then multiply the AGI by 175% (Max Pell) or 275% (Min Pell) to determine the Student AGI Limit.
In 24-25, the Department of Education will no longer publish the Federal Pell Grant Payment and Disbursement Schedule. Instead, each student’s scheduled Pell award is:

1. An automatic Maximum Pell
   • Based on the poverty guideline charts we just reviewed
2. SAI Calculation
   • If the student does not qualify for maximum Pell, the SAI is calculated. Pell grant will be based on the difference between the Annual Maximum Pell and the student’s Student Aid Index. Round to the nearest $5
   • If this calculation results in a Pell award less than the minimum Pell amount, then the student is not eligible for the Pell grant based on SAI. They may still qualify for an automatic minimum Pell grant if they meet the criteria.
3. Minimum Pell Grant
   • Based on the poverty guideline charts we just reviewed
4. Enrollment Intensity
   • Pell grant awards are affected by the student’s enrollment.
     • Example: The student is enrolled in 8 credit hours. The maximum Pell Grant award is $7395 *not the real amount*. The student would receive 67% of $7395.

\[
7395 \times 0.67 = \$4955
\]
Students will receive a FAFSA Submission Summary (formerly the Student Aid Report) and will be able to access this information online and can print it out.

ELIGIBILITY OVERVIEW:
Outlines estimates of aid and SAI

FAFSA FORM ANSWERS:
Outlines the answers they and their contributors provided; student can start a correction if any information is incorrect

SCHOOL INFORMATION:
Student can see and compare colleges they selected.

NEXT STEPS:
Informational comments as well as required steps such as making a correction or sending documentation to college(s).
WHAT CAN WE DO NOW?

01 HELP SET UP FSA IDs
- Run FSA ID creation events
- Provide resources
- Incorporate into financial aid nights

02 EMPHASIZE SCHOLARSHIPS
- Institutional applications
- State aid application
- Private scholarships

03 IDENTIFY SPECIAL/UNUSUAL CIRCUMSTANCES
- Changes in family financial circumstances
- Students who cannot contact parents, homeless youth, etc.
- Students whose parents are unwilling to provide parental information

04 UNDERSTAND COST OF ATTENDANCE
- Assist students in understanding their costs and how they vary across colleges
- Direct costs versus indirect costs

05 EMPHASIZE PRIORITY DATES & DEADLINES
- KASFAA.ORG and college websites
NCAN’s BETTER FAFSA WEBSITE:  
ncan.org/page/better-FAFSA  
Website will be a living page as resources will continue to be added over the next 6 months.

uASPIRE RESOURCES:  
uaspire.org/For-Students  
Student resources will continue to be updated to reflect the 24-25 FAFSA. Check back regularly for updates.

FSA FINANCIAL AID TOOLKIT:  
financialaidtoolkit.ed.gov/tk/resources.jsp  
Website has a variety of resources to use for sharing information and learning about the FAFSA.

NCAN FUTURE FAFSA TRAINING WEBINARS:  
nican.org/page/better-FAFSA-webinar-series  
Will go over the new FAFSA line by line, the FAFSA submission summary, updates on FSA ID process for those without SSNs, and ongoing resources/tools from NCAN and FSA.
FAFSA PRIORITY DATES

- [kasfaa.org/financial_aid_costs_tuition.php](kasfaa.org/financial_aid_costs_tuition.php)
  - Will be updated once all information collected
  - Most 2-year schools moving date to March or later
  - Most 4-year schools moving date to February or later

SCHOLARSHIP PRIORITY DATES

- [kasfaa.org/financial_aid_costs_tuition.php](kasfaa.org/financial_aid_costs_tuition.php)
  - Will add once all data is collected
  - Varies across all institution types
    - Earliest is December 1
CHANGES TO PROFESSIONAL JUDGMENT
OCTOBER 17 9:30 – 11:00

SCHOLARSHIPS
NOVEMBER 7 9:30 – 11:00

TO BE DETERMINED...
FSAID CHANGES & STUDENTAI.D.GOV ACCOUNT SET-UP (FOR STUDENTS & PARENTS), FSAID CHANGES & FAFSA COMPLETION, FINANCIAL AID 102
QUESTIONS?

PLEASE SUBMIT YOUR EVALUATIONS!