# FAFSA Guidance

Whether You're a "New Kid on the Block" or Remember "All the Boys in the Band", We're Here With Your FAFSA Guidance.

# What's About To Go Down

 $\checkmark$ 

- 1. Changes for 2023-2024 FAFSA October 2022
- 2. FAFSA Step-By-Step
- 3. What you need to be successful
- 4. Creating an FSA ID the Dos and Donts
- 5. Walking Thru the key points for Dependent Students
- 6. School Codes what are they and where to find them
- 7. IRS Data Retrieval Information
- 8. Student Aid Report Why it is important and where to find it
- 9. Making Corrections to an already submitted FAFSA
- 10. Future Changes for 2024-2025 October 2023
- 11. Break Time Survey Time
- 12. Party Schedule Future Presentation Blurbs







# Changes 2023-2024 FAFSA

- Removal of Selective Service & all related messaging
- Removal of drug conviction questions and worksheet & all related messaging
- 3 Homeless Youth questions are now renewal-eligible
- Addition of gender, ethnicity, and race survey questions







https://studentaid.gov/

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https://www.youtube.com/watch?v=dZ5AtL5T5vs

# What You Need For Success

- Social Security Number
- Driver's License Number
- 2021 Federal Income Tax Return
- Records Of Any Untaxed Income
- Record Of Any Assets
- List Of School Codes Interested In Attending
- Access To Bank Statements
- Cell Phone Number
- Access To An Email Address Other Than The High School Email



# FSAUSER ( ID

The Do's and Dont's of Creating an FSA USER ID

## New to the Process?

Federal Student Aid

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FAFSA® Form ~

Loans and Grants ~

Loan Repayment ~

Loan Forgiveness ~

#### New to the FAFSA® Process?

Completing the FAFSA form is free. Fill it out now.

Complete the FAFSA® Form

Use the Free Application for Federal Student Aid (FAFSA®) form to apply for financial aid for college or graduate school.

#### Returning User? Correct info | Add a school View your Student Aid Report (SAR)

Start Here

Log In

https://studentaid.gov/h/apply-for-aid/fafsa

## **Role Selection**

#### Welcome to the FAFSA® Form

#### Tell us about yourself.

0

I am a student and want to access the FAFSA form.

I am a parent filling out a FAFSA form for a student.

I am a preparer helping a student fill out his or her FAFSA form.

https://studentaid.gov/fafsa-app/ROLES

Help

C→ Exit FAFSA Form

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## Create FSA User ID

Enter your personal identifiers.

#### Your First Name

TestE			

#### Your Full Last Name

#### Your Date of Birth

Perez

ado nati	Day	Star	
02	05	2001	0

#### Your Social Security Number

If you, the student, do not have a Social Security number because you are a citizen of a trust territory and this is your first time filling out the FAFSA form, enter 666 in this field.

if you are a returning trust territory student who has previously submitted the FAESA form, enter the entire 666 number we previously assigned to you.

#### I am from a freely associated state

Continue

<u>https://studentaid.gov/fsa-id/create-</u> <u>account/launch?continueTo=fafsa</u>

## Log In!

0

# FSA ID Username, Email, or Mobile Phone test595011519 Torgot My Username Password Image: Show Password

https://studentaid.gov/fsa-id/sign-in/landing

Log In 🖒

# Dependent Student Walk Thru

2023-2024 FAFSA

Pro Ti p:

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### **Get Started**

#### Welcome to TestE's application!

Fill out your FAFSA form! To receive federal student financial aid, you need to fill out a FAFSA form every school year. Let's get started.

#### For which school year are you applying for financial aid?

If you are applying for a summer session or just don't know which application to complete, check with the college you are planning to attend.

or

Which school year should I choose?

Start 2023–24 FAFSA Form

Start 2022–23 FAFSA Form

Help

C→ Exit FAFSA Form

Select the correct aid year! 2023-2024

## Save Key

#### Start Student's 2023–24 FAFSA® Form

#### Create a save key.

The save key is for temporary use for you or your parent to return and complete this specific FAFSA form.

#### Create a Save Key

••••••• Show

#### Reenter Save Key

•••••	Show	?

Previous

Continue

#### 





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Introduction - 2023–24 FAFSA® Form

Let's get started!

Review the resources below to help complete your FAFSA form.

#### C Expand All

How can I get help completing my FAFSA <sup>®</sup> form?	$\odot$
How many steps does it take to complete my $FAFSA^{\otimes}$ form?	$\odot$
How long will it take to complete my FAFSA® form?	$\odot$
Can I save my FAFSA <sup>®</sup> form if I can't finish it?	$\odot$
What documents do I need to complete the $\ensuremath{FAFSA}^{\otimes}$ form?	$\odot$
How do I sign the FAFSA® form?	$\odot$
What is FAFSA web's security and privacy?	$\odot$



Continue



# Student Demographics



## Student I nf o:

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	2 3 Selection Dependency Status	4 Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit	
STUD	ENT INFORMATION					
Per	sonal Information for Stud	ent				
	Because the FAFSA® form 1 otherwise noted) refer to the the second secon	pelongs to the student, " ne student.	'you" and "your" alwa	iys (unless		
	Social Security Number	0				°
You	First Name					(
Te	stE		0		5	
Your	Middle Initial					
	Last Name rez		0			
Monzi						
02	05 2001	0				
	Previous			Continue		



## Student Address

							1
1 Student Demographics	2 School Selection	3 Dependency Status	4 Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit	V
	STUDENT INFORMAT	IION					
	Student Addr	ress					
	Your Permanent I	Mailing Address (incl	lude apt. number)	]			
	100 Main St			0			
	Your City (and co Manchester	untry, if not U.S.)	0				
	Your State						
	New Hampshir	e	~				
	Your ZIP Code	0					
	03245						
	Previous				Continue		

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## Student Residency & Eligibility



## **Student Education**



2 School Selection	3 Dependency Status	4 Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit	
STUDENT INFOR						
Student Ed	ucation					
What will you: year?	r high school completio	n status be when you be	egin college in the 202	3–24 school		
High school	diploma			~ 📀		,
year?		l you be working on wh	en you begin the 2023			(
1st bachelor	's degree			~ ③		1
Will you have	your first bachelor's de	gree before you begin t	he 2023–24 school yea	r? 🕐		
◯ Yes					<b>D</b>	
No No						
What will you	r college grade level be	when you begin the 202	2_24 school wear?			
-	ded college/1st yr.	when you begin the 202	.5-24 School year :	× 0		
				0		
Are you intere	sted in being considere	d for work-study? ⑦				
⊖ Yes						
🔘 No						
🔿 Don't know	7					
Previous	5			Continue		

## Student Driver's License



## Student Foster Care & Parent Education Level





# Student School Selection



## Student High School



## Confirm Student High School





~

Selection	Dependency Status	Parent Demographics		
ENT INFORM				
lege Sea	rch			
qua		nation you provided, we` t aid. Continue through ti you can receive.		
FAI	FSA® information. You m. Learn what to do if	h for the colleges to whici can add up to 10 colleges you're applying to more colleges you're interest	at a time to your than 10 colleges.	FÁFSA
	plied or been accepte		cu in, cren in you	in the t
		to search for a college to earch? Try these search t		A® form.
earch by Scho	ol Name, City, State	Search by Federal School	Code	
State				
District o	f Columbia	~ 0		
City - option	zl			
Washing	ton			0
School Nan	1e - optional			
George W	Vashington University			0
		Search		
		Search		

7 Sign & Submit

## Multiple Colleges & Housing Info

cs School Selection	3 Dependency Status	4 Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit	/Y
		ng Info				
~	George Washing	on University				
01	Federal School Cod	e: 001444   Washingtor	n, DC   View College In	nfo		
$\sim$	On Campus	~	0	Temove		
+	Add More Schools					
		Compare All Schools				
Prev	ious			Continue		
	student inf Selected	scion Selection Dependency Status STUDENT INFORMATION Selected Colleges and Housi George Washingt Federal School Cod Housing Plan On Campus	School Selection     Dependency Status     Parent Demographics	School Selection       Dependency Status       Parent Demographics       Parent Financials         STUDENT INFORMATION         Selected Colleges and Housing Info         George Washington University       Federal School Code: 001444   Washington, DC   View College In         01       Housing Plan         0n Campus       To         Image: Compare All Schools       Compare All Schools	stool Selection       Dependency Status       Parent Demographics       Parent Zing Status       Student Financials       Student Financials         STUDENT INFORMATION         Selected Colleges and Housing Info         Selected Colleges and Housing Info         Image: Status S	is interval in the perioderry Status       Parent Demographics       Parent Financials       Student Financials       Sign & Sudent



# FAFSA School Codes

- Up to 10 schools can be listed on the FAFSA
- <u>https://studentaid.gov/fafsa</u> app/FSCsearch
- <u>http://www.fafsacenter.com/kansas</u> <u>school</u> <u>fafsa</u> <u>codes</u>
- Why do you need them? Schools will not have access to the students FAFSA until that specific school is on the FAFSA.
- Housing Plan will give a more accurate representation of the overall Financial Aid Offer.



## Student Dependency Status





## **Student's Dependents**



## Additional Dependency Questi ons

Student Demographics **Dependency Status** School Selection

Parent Demographics

4

5 **Parent Financials** Student Financials

Sign & Submit

6

7

SCHOOL SELECTION

#### Student Additional Dependency Questions

Answer the following questions to determine if you are required to provide information about your parents on your FAFSA® form. Select all that apply or "None of the above." ⑦

Are you currently serving on active duty in the U.S. armed forces for purposes other than training?

Are you a veteran of the U.S. armed forces?

At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?

As determined by a court in your state of legal residence, are you or were you an emancipated minor?

Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?

None of the above

Previous



## **Dependency Status Results**



SCHOOL SELECTION

#### Dependent Student Status

Based on your answers to the dependency status questions, you are considered a "**dependent**" student. This means you must provide parental information. Select the "I will provide information about my parent(s)" option and select "Continue" to continue to "Parent Demographics" section.

If you have a special circumstance and are unable to provide parental information, under very limited circumstances, you may be able to submit your FAFSA® form without parental information. Select the "I am unable to provide information about my parent(s)" option and select "Continue" to get additional information. ⑦

Continue

I will provide information about my parent(s).

I am unable to provide information about my parent(s).

Previous



# Parent Demographics



## Who Is My Parent?


### **Parent Marital Status**

tudent Demographics	School Selection     Dependency Status     Parent Demographics     5     6     7       Parent Financials     Student Financials     Student Financials     Sign & Submit
	PARENT INFORMATION
	Parent Marital Status
	Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.
	As of today, what is the marital status of your parents?
	Married or remarried ~ ⑦
	When did your parents get married or remarried?
	Month Year
	08 1994 🗘 🕜

### Personal Info for Parent 1



### Personal Info for Parent 2

-	Student Demographics	School Selection	Dependency Status	4 Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit		$\mathcal{N}$
		PARENT INFORMATIO	ation for Your O	ther Parent					
<b> </b>		(father/mother/	<b>/stepparent)</b> ial Security Number	1				<i>Q</i>	
		•••-•-8463 Your Parent's Las	SHOW SSN	0					
		Brown Your Parent's Firs			0				
		V	0						
		Your Parent's Dat Month Day	Year	0					
		Previous				Continue			



### Parent's Dependents



#### PARENT INFORMATION

Enter Information for Your Parents' Dependents

Do not include yourself (the student).

#### How many other dependent children do your parents have?

Include the other dependent children of your parents if they

- will rely on your parents for more than half of their financial support between July 1, 2023 and June 30, 2024;
- or
- can answer "no" to every dependency status question on the FAFSA® form.

How many other dependents do your parents have?

Include your parents' other dependents if they

- · now live with your parents,
- · currently receive more than half of their support from your parents,

and

 will continue to receive more than half of their financial support from your parents between July 1, 2023 and June 30, 2024.

Previous

### Household Size & Number in College



## **Parent Financials**



### Parent Tax Filing Status for 2021



### Parent Adjusted Gross Income (AGI) for 2021



### Parent Income Earned From Work for

2021

Continue

~	~	$\checkmark$	~	5	6	7	
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	
	PARENT INFORMAT	TION					
	Parent Incor	me from Work					
	How much did y	your Parent 1 (father/m	nother/stepparent) earn	n from working (wages	s, salaries, tips,		
	etc.) in 2021?						
	This amount is your P of Schedule K-1 (Form		parent's) portion of IRS Form 10	040—line 1 + Schedule 1, lines	3 + 6 + Box 14 (Code A)		
	\$	5,500 .00	0				
	How much did y	your Parent 2 (father/m	nother/stepparent) earn	n from working (wages	s, salaries, tips,		
	etc.) in 2021?						
	-		parent's) portion of IRS Form 10	040—line 1 + Schedule 1, lines	3 + 6 + Box 14 (Code A)		
	of Schedule K-1 (Form	1065).	٦				
	\$	31,000 .00	0				
			<i>.</i>				

Previous

#### Parent Simplified Needs Test for 2021 6 7 Student Demographics School Selection **Dependency Status Parent Demographics Parent Financials Student Financials** Sign & Submit PARENT INFORMATION Parent Simplified Path Determination You indicated that your parents filed an IRS Form 1040. Did your parents file a Schedule 1? Select No if your parents did not file a Schedule 1 or only filed a Schedule 1 to report: unemployment compensation, educator expenses, IRA deduction, student loan interest deduction, or Alaska Permanent Fund dividend, Learn more about Schedule 1. ?? Yes O No Don't know Previous Continue

### Parent Income Tax Paid for 2021

PARENT INFORMAT					
Parent Addit	ional IRS Info				
	nt of your parents' inco				
This is the total amow		ninus Schedule 2—line 2. If nega	tive, enter a zero here.		
S	4,500 .00	0			
Previous				Continue	
					_

Student Demographics School Selection

**Questions only** 

for Parent

Tax Filers

n 2021

Dependency Status P

Parent Demographics Parent Financials

Student Financials

7 Sign & Submit

PARENT INFORMATION

#### Parent Questions for Tax Filers Only

Did your parents have any of the following items in 2021? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter taxable combat pay included in your parents' adjusted gross income.

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from 1040 Schedule 3—line 3.



Untaxed portions of IRA distributions and pensions from IRS Form 1040— (lines 4a + 5a) minus (lines 4b + 5b). **Exclude rollovers**. If negative, enter a zero here.



IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS form 1040 Schedule 1—total of lines 16+20.



Tax exempt interest income from IRS Form 1040-line 2a.

0 .00 ⑦

Previous

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### **Parent Untaxed Income**





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Sign & Submit

### Parent Assets (Current value)

### FAFSA<sup>®</sup> Form



# **Student Financials**



### Student Tax Filing Status 2021



### Student Income Earned from Work

2021



STUDENT INFORMATION Student Income from Work

How	How much did you earn from working (wages, salaries, tips, etc.) in 2021?							
This a	mount is the total of IRS Form 1040—I	line 1 + S	chedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).					
s	5,500	.00	0					

Previous	Continue
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### **Student Untaxed Income 2021**



### Student Assets (current value)

### FAFSA<sup>®</sup> Form





Previous



# Sign & Submit



### FAFSA Summary



### FAFSA Summary

SA Summa	ary		
SECTION 1 Student Demographics	$\otimes$		
Student's Social Security Number (question 8)	1467		
Student's First Name (question 2), Student's Middle Initial (question 3)	TestE		
Student's Last Name (question 1)	Perez		
Student's Date of Birth (question 9)	02/05/2001	Did the student complete his or her first bachelor's degree before 2023–24 school	No
Student's Email Address (question 13)	595011467@test.com	year? (question 25)	
Student's Telephone Number (question 10)		Student's Grade Level in College in 2023–24	
Student's Permanent Mailing Address (question 4)	100 Main St	(question 26)	Never attended college/1st yr.
Student's Permanent City (question 5)	Manchester	Is the student interested in Work-Study? (question 28)	No
Student's Permanent State (question 6), Student's Permanent ZIP Code (question 7)	New Hampshire, 03245	Student's Driver's License Number (question	
Has the student lived in state for at least five years?	Yes	11)	
Student's State of Legal Residence (question 18)	New Hampshire	Student's Driver's License State (question 12)	New Hampshire
Was the student a legal resident before January 1, 2018? (question 19)	Yes	Is the student in foster care?	No
Student's Legal Residence Date (question 20)		Parent 1 Educational Level (question 21)	High school
Student's Citizenship Status (question 14)	Yes, I am a U.S. citizen (or U.S. national).	Parent 2 Educational Level (question 22)	College or beyond
Student's Alien Registration Number (question 15)			
Has the student completed high school or an equivalent? (question 23)	High school diploma		
Type of Degree/Certificate (question 27)	1st bachelor's degree		

### Demographic Survey (new for 2023

#### SIGN & SUBMIT

Before you sign and submit, please answer a few questions about the student.



#### These questions don't affect aid eligibility.

Your answers to questions in this survey will not affect your eligibility for federal student aid and will not be used in any aid calculations.

What is your gender?

🔿 Male

Female

O Nonbinary

Decline to answer

Are you transgender?

🔿 Yes

No

Decline to answer

What is your ethnicity? Choose all that apply.



Cuban descent

Mexican, Mexican-American, or Chicano descent

🔽 Puerto Rican descent

🗌 Other Spanish, Hispanic, or Latino origin

Decline to answer

What is your race? Choose all that apply.							
□ White							
🗌 Black or African American							
✓ Asian							
Chinese							
🗌 Filipino							
🗌 Asian Indian							
Vietnamese							
🗌 Korean							
🗌 Japanese							
🗌 Other Asian origin							
🗌 American Indian or Alaska Native							
🗌 Native Hawaiian or Other Pacific Islan	nder						
Decline to answer							
Previous		Continue					

- 24

### Terms Agreement

SIGN & SUBMIT

School Selection

Student Demographics

#### Read Before Proceeding

Application was successfully saved.

Dependency Status

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us. YOU, THE STUDENT, certify that you

Parent Demographics

Parent Financials

(6)

Student Financial

Sign & Submit

- will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
- are not in default on a federal student loan or have made satisfactory arrangements to repay it.
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it.
- 4. will notify your school if you default on a federal student loan, and
- will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree. If asked to provide

1. information that will verify the accuracy of your completed form, and

2. U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

✓ I, TestE Perez, agree to the terms outlined above.

Previous

Continue

### Signature Options

0

#### Signature Options

#### Student signature for: Perez

Date of Birth Social Security Number 02/05/2001 -----1467

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#### Other Options to Sign and Submit 🔊

We recommend signing electronically with an FSA ID so you don't have to print and mail a signature page or return later to sign your FAFSA form. If you are unable to sign electronically, select another option:

#### Sign electronically with my FSA ID

This is the fastest option. Selecting this option will return you to the "What is your (the student's) FSA ID?" question.

#### Print a signature page

This option requires that you print and mail your signature page.

#### Submit without signatures

This option allows you to submit your FAFSA form now without your signature, but you will need to return later to sign.

Continue

**Return to Signature Status** 

### Signature Status

0

SIGN & SUBMIT

Ø

Signature Status

A parent must sign the FAFSA® form. If you're a parent, select "Provide Parent Signature" to sign your child's FAFSA form.

Note: If you're the student and your parent isn't present, select "Save FAFSA Form" and then "Exit FAFSA." Your parent should log in to the FAFSA form using the student's identifiers and the save key to sign and submit your FAFSA form.

83

Student Selected Signature Option



Last Name

Perez

Date of Birth 02/05/2001 Social Security Number

Choose another way to sign.

Parent Signature Needed
Unsigned
Provide Parent Signature

Previous

### Which Parent Will Sign?



### Parent Logs in with

0

### THEIR FSA ID

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#### SIGN & SUBMIT

#### Signature Options

#### Parent Signature for: Walter

Date of Birth Social Security Number 12/11/1970 -----7890

#### Enter the parent's FSA ID.

Do not enter the FSA ID if you are not the parent.

Parent's FSA ID Username, Email Address, or Mobile Number

Forgot Username Create an FSA ID

#### Parent's FSA ID Password

Show ⑦
Forgot Password
Sign This FAFSA Form

**Return to Signature Status** 

O

### Other Options for Parent Signature

#### SIGN & SUBMIT

#### Signature Options

#### Parent Signature for: Walter

Date of BirthSocial Security Number12/11/1970-----7890

#### Other Options to Sign and Submit 🔊

We recommend signing electronically with an FSA ID so you don't have to print and mail a signature page or return later to sign this FAFSA form. If you are unable to sign electronically, select another option:

#### Sign electronically with my FSA ID

This is the fastest option. Selecting this option will return you to the "What is your (the parent's) FSA ID?" question.

#### Print a signature page

This option requires that you print and mail your signature page.



Continue

**Return to Signature Status** 

### Time to Submit!



SIGN & SUBMIT

8

#### Signature Status

You have chosen to submit your FAFSA® form without all required signatures. If you continue, your application won't be complete.

Your FAFSA form must be signed before your school can determine your eligibility for federal student aid. The fastest way to sign a FAFSA form is electronically using an FSA ID. Select "Choose Another Way to Sign" below to sign with an FSA ID. Need help signing with your FSA ID?

To submit without signature(s), select "Submit My FAFSA Form Now."

83

Student Selected Signature Option

A Unsigned

#### Last Name

Previous

Perez

Date of Birth Social Security Number

02/05/2001 -----1519

Choose another way to sign.

# Parent Selected Signature Option

▲ Unsigned

Last Name

Walter

Date of Birth

Social Security Number

Choose another way to sign.

Sign as a Different Parent

Submit My FAFSA Form Now

### Confirmation

### Congratulations, TestE!

Your FAFSA form was successfully submitted to Federal Student Aid.

G FAFSA Home C→ Exit FAFSA Form ⑦ Help

#### 06/15/2022 13:07:50

Confirmation Number: F 16700006802 Data Release Number (DRN): 3615

#### Here's what happens next

- · You will receive an email version of this page.
- In 3–5 business days, you will receive an email notifying you that your FAFSA form was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

An abbreviated version of your confirmation page has been sent to you at the following email address:

595011467@test.com

Print This Page \, 🖨

#### Share with your friends!

**()** 

# **IRS** Data Retri eval Τοο








Dependency Status

#### Parent Demographics

Parent Financials



7 Sign & Submit

#### STUDENT INFORMATION

#### Student Leaving Your FAFSA® Form

You have entered answers to one or more income questions. Your FAFSA form will delete these responses and replace them with information contained in your tax return when you transfer your IRS tax information into this FAFSA form.

You are now leaving your FAFSA form and will be transferred to the IRS website to access your IRS tax information. Your FAFSA information will be saved.

Your saved FAFSA form will automatically open either when you transfer your information from the IRS or choose to return to your FAFSA form from the IRS website. If you do not transfer your information or choose not to return to your FAFSA form from the IRS website, you will have to log in to open your saved FAFSA form.

Skip IRS DRT and Complete Manually

Proceed to the IRS



### **鄒IRS**

#### Return to FAFSA | Help | Logout 🗈 | Español

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#### Get My Federal Income Tax Information

See our Privacy Notice regarding our request for your personal information.

Enter the following information from your 2021 Federal Income Tax Return. (?)

All fields are required unless marked otherwise.

First Name

DEPENDENT

Last Name

DATA43

Social Security Number

No input required

\*\*\* - \*\* - 2542

Date of Birth

MM/DD/YYYY

01/01/1999

Filing Status (?)

Married-Filed Joint Return

Street Address ?

Must match your 2021 Federal Income Tax Return

P.O. Box ?

Required if entered on your tax return

Apartment Number	
Required if entered on your tax return	
Country	
United States	~
City, Town or Post Office	
State / U.S. Territory	
Select One	~
ZIP Code	

By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.



Select the button below to exit the IRS system and return to your FAFSA.

CANCEL





#### 2021 Federal Income Tax Information

Dependent Data43

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions &
Name(s)	Adjusted Gross Income	Pensions/Annuities
Social Security Number	Income Earned from Work	Tax-exempt Interest Income
Filing Status	Income Tax	IRA Deductions and Payments
	station of second second second	Status of Amended Returns Received
IRS Exemptions	Education Credits	Schedule 1 Evaluation

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Schedule 1 Evaluation

Refer to your tax records if you have a guestion about the values you reported.

Transfer My Tax Information into the FAFSA Form (?)

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

Do Not Transfer My Tax Information and Return to the FAFSA Form (?)

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.

? TRANSFER NOW

DO NOT TRANSFER

?

~	~	$\checkmark$	(4)	5	6	(7)	
Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	
	STUDENT INFORM	ATION					
	Student IRS	Info					
	You for: "Tr.	n IRS tax information m. Questions that were	ansferred your 2021 II has been successfully to populated with tax inf "For your protection, " rm.	ransferred into this FA formation will be mark	ked with		
	Transferred fi	adjusted gross income rom the IRS	for 2021? ]⑦		Continuo		
	Previous				Continue		5





## = \$

## View Student Aid Report (SAR)

Review your EFC, FAFSA answers, and financial aid history.

View SAR

## 2023–24 Student Aid Report

Processing Results	TRANSACTION 01 Financial Aid History				
FAFSA Data					
School Information	Application Receipt Date: 10/01/2022	Processed Date: 11/03/2022	Data Release Number (DRN) 3966		
Financial Aid History $\rightarrow$					
Corrections History	are correct. You can view details Summary. If you feel that the an	ment of Education (ED). You sho on the individual loans that m nounts listed on this page are in should contact the loan services	ould confirm that these loan totals take up these totals on your Aid toorrect, or you have other r indicated on your Aid Summary.		
Note that the "Subsidized" and "Unsubsidized" amounts Consolidation Loans you may have. If there is an amour Loans" it is because we could not determine whether th unsubsidized.			for "Unallocated Consolidation		
	Remember, you are responsible for repaying all of the amounts that you borrow plus interest. As a general rule, with an assumed interest rate of 5%, the monthly payment amount over a ten-year repayment period would be approximately \$10.61 for every \$1,000 that you borrowed. Your actual repayment amount will depend upon how much you borrow, the interest rate when you enter repayment, and how long your repayment term is.				



FEL Program Loans an	uyor Direct Loans		
Туре 🗢	Total Principal Balance 🗢	Remaining Amount to be Disbursed 🔶	Total 🗢
Subsidized Loans	N/A	N/A	N/A
Unsubsidized Loans	N/A	N/A	N/A
Combined Loans	N/A	N/A	N/A
Unallocated Consolidation Loans	N/A	N/A	N/A
ederal Perkins Loan Arr	nounts		
Total Outstanding Princi	pal Balance		N/A
2023–24 Loan Amoun	t		N/A
EACH Grants Converte	d to Direct Unsubsidiz	ed Loans	
Total Principal Balance			N/A

The school(s) listed on your application have access to your information. The school(s) may put together or change an aid package based on your Expected Family Contribution and notify you.

The amount of aid you receive from a school will depend on the cost of attendance at that school, your enrollment status (i.e., full-time, three-quarter-time, half-time, or less than half-time), congressional appropriations, and other factors. Review your financial aid notification from the school(s) or contact the financial aid administrator at the school(s).

Note: Your school has the authority to request copies of certain financial documents to verify information you reported on your application.

To protect the confidentiality of your application data, you should never give, share, or disclose your FSA ID to anyone, including commercial service providers that provide assistance with the financial aid process. You should keep your FSA ID in a safe location.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless such collection displays a valid OMB control number. The valid OMB control number for this information collection is 1845-0001. Public reporting burden for this collection of information is estimated to average 5 to 10 minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The obligation to respond to this collection is voluntary. If you have comments or concerns regarding the status of your individual submission of this form, please contact the Federal Student Aid Information Center, P.O. Box 84, Washington, D.C. 20044 directly.

We may request additional information from you to process your application more efficiently. We will collect this additional information only as needed and on a voluntary basis.

By answering questions 101a through 101t, and signing the Free Application for Federal Student Aid (FAFSA®) form, you give permission to the U.S. Department of Education to provide information from your application to the college(s) you entered. You also agree that such information is deemed to incorporate by reference the certification statement on the sign and submit page of the financial aid application. The certification statement can be viewed at StudentAid.gov/2324/help/certification-statement.

WARNING: If you are convicted of drug distribution or possession for an offense that occurred while you were receiving federal student aid, your eligibility for federal student aid is subject to suspension or termination. If your drug conviction status changes at any time during the 2023-24 award year, you must update your answer to the drug conviction affecting eligibility question.

Read Less /

Back to FAFSA Home

# Making Corrections to a submitted FAFSA

- Add or change school codes
- Discovered entered data was incorrect
- Student or parent didn't sign



#### My FAFSA® Help C→ Exit FAFSA Form STUDENT INFORMATION Welcome to TestP Martinez's application! 2022-23 2023-24 **Current Application Status:** Processed Successfully Congratulations, your FAFSA form was successfully processed. What Happens Next · Your FAFSA information was made available to the school(s) you listed on your FAFSA form. · Your school(s) will use your FAFSA information to determine the aid you may be eligible to receive. · Your school(s) will contact you if they need more information or to discuss your financial aid award. If you have questions about your financial aid package contact your school(s). Original Application: Submitted on 10/01/2022; Processed on 10/04/2021 You may take the following additional actions: Add or Change Schools $\widehat{\mathbb{m}}$ Add, remove, or change schools and housing plans on your Add/Change Schools FAFSA form. Make Corrections to My FAFSA Form 2 Change or correct information on a previous FAFSA Make Corrections submission. View Student Aid Report (SAR) \$ View SAR Review your EFC, FAFSA answers, and financial aid history.

#### Make Corrections to Student's 2023–24 FAFSA® Form

#### Create a save key.

The save key is for temporary use for you or your parent to return and complete this specific FAFSA form.

#### Create a Save Key

	Show	0
Reenter Save Key		_
	Show	0
	1	

Continue





#### Student Signature

#### Student Signature for: Thomas

Date of Birth 09/01/1997 Social Security Number -----2068

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you:

- will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
- 2. are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- 4. will notify your school if you default on a student loan, and
- 5. will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked:

- 1. to provide information that will verify the accuracy of your completed form
- 2. to provide U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the Secretary of Education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison; or both.

I, TestQQQ Thomas, agree to the terms outlined above. ②

	FAFS	

Previous

Submit My FAFSA Form Now

#### Student Signature

Student Signature for: Thomas

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you:

- will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
- 2. are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- 4. will notify your school if you default on a student loan, and
- 5. will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked:

- 1. to provide information that will verify the accuracy of your completed form
- 2. to provide U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the Secretary of Education has the authority to verify information exported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

🔽 I, TestQQQ Thomas, agree to the terms outlined above. ⑦

Signed with fsa id

Previous

Submit My FAFSA Form Now



## A look to the Future

- 2024 2025 Changes
- <u>https://www.youtube.com/watch?v=nji</u>
  <u>yyZ4KZEY</u>





# Major changes for 2024-2025

- EFC becomes SAI
- SAI calculation is different
- Multiple ways of determining Pell eligibility
- Removal and addition of questions
- Definition of parent, dependent, and family size are changing
- Provisional Independent Student



# What's different about the SAI?

- Income mostly determined by FADDX
- Child support received will be counted
- Family Farms and small businesses now considered assets
- Number in college no longer used in calculation
- SAI can be a negative number
- Those not required to file taxes in base year get an Auto -1500 SAI

Don't Go Yet! We have a few more things to cover. Take Time to fill out the Evaluation

Form.





J

J

	DATE	PLAYLIST	ТІМЕ
	October 18, 2022	What's the 4 - 1- 1 on Special Circumstances?	9:30am - 11:00am
	November 8, 2022	Don't Be "No Scrub" - Learn how to help fun college with scholarships and Kansas Promise.	9:30am - 11:00am
1	February 21, 2023	I'll tell you what I want, what I really really want is to help you learn how to decipher a Financial Aid offer and discuss college affordability.	9:30am - 11:00am

## https://kasfaa.org/counselor\_training.php



# PEACE OUT!



Questions?

# Thanks!

https://kasfaa.org/counselor training.php

KUNERA IN

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